

Redmon

MC 00107

Hearing Re: Removal of Conservator

1. Continued from 8-18-03 at request of counsel.
2. At biennial review, CI learned of facts suggesting that attorney should be appointed for conservatee and that conservator should be investigated. (See confidential enveloped, plus 8-15-03 letter)
3. Attorney Ficara appointed for conservatee.
4. Nothing filed in response to Court's OSC on 7-15-03.

Ratan

MC 00145

Petition for Conservatorship, person & estate, by father

1. Continued from 7-21-03
2. Temporary orders denied on 5-20-03, but then granted on 6-9-03 contingent upon filing of bond. On 7-21-03, court again ordered filing of bond. **NO BOND FILED.**
3. Requesting medical powers and placement in secure facility. **Need medical declaration. Old medical records are not sufficient.**
4. **Still waiting from report from CI.**
5. Need to file supplement to Confidential Screening Form, attachment Nos. 13 and 14.
6. Attorney appointed for conservatee.
7. If approved, will need to set hearing for filing of Inventory & Appraisal for 3-22-04. Set hearing for the status report and/or accounting for 11-22-04. Accounting to be filed 30 days in advance. Note Local Rules regarding the filing of bank statements.

Davis

MG 00128

Hearing re: Wells Fargo Transfer

1. On 7-21-03, court approved transfer of funds to Wells Fargo. No appearance necessary if proof of deposit filed.
2. Not filed yet.

Guthrie

MG 00224

Petition for Termination of Guardianship

Review of Overnight visits with Father

1. Continued from 7-28-03, waiting for home study. Per letter filed by counsel, home study expected in week before hearing. (not filed yet)
2. Results from father's drug tests in confidential envelope.
3. Original guardianship established because parents in trouble with law and drugs. Mother now deceased. Paternal grandmother has guardianship.
4. Grandmother opposes petition for termination. Will need to set for hearing on contested calendar.

Salmon

MG 00308

Petition for Appointment of Guardian, by maternal grandmother, minor 16

Continued from 414-03, 6-16-03 and 7-21-03. Last continuance at request of CI.

1. Temporary letters issued 4-14-03. Court had adopted Family Court Services report as order regarding visitation. There should be another mediation coming up this month with FCS.
2. Waiting for CI report, CPS records involved.
3. Mother filed objection to guardianship.
4. Petitioner was previously the guardian. Need to provide additional information (Attachment 24 and 15 to the Confidential Guardian Screening Form).

McGee

MG 00309

Review of FCS Report and Guardianship

1. Maternal grandmother given guardianship of 6 year old. Ordered to appear at FCS for mediation/visitation.
2. Waiting for FCS report. (Appointment for 9-1-03)

Edwards/Legoeki

MG 00319

Petition for Appointment of Guardian, person only, by maternal grandmother and friend, minors 13, 11, 7, 5

1. Continued from 7-7-03 to obtain 730 Evaluation. See letter from doctor regarding no evaluation completed.
2. Temporary letters issued 6-5-03.
3. Mother and boyfriend ordered to take drug tests. Results in confidential envelope.
4. Referred to Family Court Services. See 7-7-03 report.
5. Attorney for petitioner has filed Subpoena for CPS records.
6. Court to review Confidential Guardian Screening Form.
7. Objection filed by father as to John, only.
8. Waiting for CI report. (Delay on criminal background check)

Brandon

MG 00326

Petition for Appointment of Guardian, person only, by maternal aunt, minors 3 &

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1. Temporary letters issued 8-19-03.
2. Need to file Notice of Hearing and Proof of Service.
3. Father in jail. Needs personal service of notice or equivalent.
4. Other relatives? Petition only lists maternal grandmother. What about paternal grandparents? Maternal grandfather?
5. Box 7b not checked regarding Veteran's Benefits. If receiving benefits, notice to VA required.
6. Mother signed consent and waiver of notice.
7. Court to review Confidential Guardian Screening Form.

Serber
MPR 00752
OSC re: Filing of Receipts

1. Need original signature of Raquela Vasquez Serber on receipt.
(only faxed signature filed)
2. No order for final discharge submitted. When submitting order, will need to reference recording of distribution order.

Lundgren
MPR 00989
Accounting Review

Nothing filed re: Accounting. See next notes regarding sale of real property.

Lundgren
MPR 00989

Report of Sale and Petition for Order Confirming

1. Did not provide notice per Special Notice Request of Department of Health Services.
2. No proof of service of posting, per PC 10308.
3. Sale of single family residence, 7726 Elk Trail, Yucca Valley
4. Appraised within one year for \$45,000.
5. The sale price of \$41,000 is at least 90% of the appraised value. OK.
6. Local rule 807 requires 10% deposit. Here, deposit was of \$500, but should have been \$4100. However, purchaser entitled to $\frac{1}{4}$ interest by inheritance, which amounts to over a \$10,000 interest in property.
7. Limit of 3% commission when no broker used to procure the original bid. Asking for 3% here. OK
8. Did not complete the overbid form. First overbid would be \$43,550.
9. Did not submit Proposed Order.

Ham

MPR 00984

Hearing re: Filing of Inventory & Appraisal

1. Continued from 3-17-03 and 6-16-03 at request of counsel.
2. On 6-12-03, filed an I & A, but it is **incomplete**. Did not attach bank statements. Not signed by probate referee. No values.

Haynie
MPR 01007
Accounting Review

1. Nothing filed.
2. I & A indicates that only asset in estate is a lawsuit filed in Philadelphia. What is status?

Carroll
MPR 01108
Accounting Review

1. Nothing filed re: status.
2. On 8-4-03, court relieved attorney.
3. Administrator filed declaration regarding attorney being relieved. Suggests that there might be no assets of estate, unclear. There was a house, but that was foreclosed upon. There might be pending litigation which could be an asset of the estate, unless the wrongful death is merely a survivor's action.

Graham
MPR 01103
Petition to Determine Succession

1. Continued from 6-2-03, 7-7-03, and 8-18-03. Petitioner was to file an Amended Petition that includes the legal description of the property, and not just the APN.
2. Petition not filed. On 8-18-03, court ordered petitioner Marcy Lee Moreno to pay sanctions in the amount of \$500 on or before 9/22/03. Not received yet. Court ordered amended petition to be filed. Not filed.
3. The order submitted (unknown date) does provide a legal description.
4. **Petitioner needs to explain the transfer of title to “United States of America – Rural Division” in April 2003, as noted in the County Recorder’s website.**
5. **Also, the I & A filed indicates that the decedent didn’t own real property at time of death. If this is correct, then there is no need for this petition. If this is an error, then the appropriate box needs to be checked (5b), and petitioner needs to file change of ownership statement with the country recorder. However, this may be moot if there has been a transfer of the real estate and petition could be denied.**

Field
MPR 01106
Petition to Determine Succession

1. Continued from 8-18-03 for correction of notes. Did not check Box 9a3. Question as to whether petition also for personal property, as listed in the Inventory & Appraisal.
2. New submitted proposed order only requests that real estate be distributed.
3. RFA subject to 1.

Barrick

MPR 01127

Petition for Letters of Administration with Limited Authority

Continued from 7-21-03 at request of counsel. Nothing new filed.

1. Need to file proof of due publication.
2. Need to file Notice of Hearing and Proof of Service.
3. Personal property noted to be \$20,000 with no real property. Bond will need to be in the amount of \$20,000. Petition requests no bond, but then fails to check off box3d to explain request.
4. Need to file executed Duties of Personal Representative.
5. Who is petitioner and why is she a person entitled to Letters?
6. RFA subject to 1, 2, 3, 4, 5, & 6. Once approved, will need to set hearing for filing of Inventory & Appraisal for 3-22-04. Set hearing for status report and/or accounting for 11-22-04. Accountings to be filed 30 days in advance. Note Local Rules regarding filing of bank statements.
7. Did not submit proposed Letters or Order.